

Fax: 714-956-8373

Phone: 714-956-0508

Toll Free Phone: 800-427-1441

# Specifications & Material List

www.SmallBuilderLoans.com

Contact: Eric Allee

**Borrower:** \_\_\_\_\_ **Loan #:** \_\_\_\_\_

**Site address:** \_\_\_\_\_

In completing this questionnaire, you may skip those items that are not applicable to your loan. If more space is required, write on an additional s of paper and attach to this form

**Square Footage Calculations:** Living Space \_\_\_\_\_ sq ft Garage \_\_\_\_\_ sq ft Decks \_\_\_\_\_ sq ft

<p><b>Plans and Architect</b>  Architects Name: _____  Phone #: _____  Plan #: _____</p> <p><b>Building Permit</b>  Building Dept Name: _____  Building Dept Phone #: _____  Approved permit #: _____  Permit status is: _____  <input type="checkbox"/> Not Applied For      <input type="checkbox"/> Pending</p> <p><b>Import / Export Dirt</b>  Cubic yard total = _____</p> <p><b>Foundation Material</b>  Estimated concrete yardage = _____</p> <p><b>Drainage</b>  Is a perforated footing drain required?  <input type="checkbox"/> Yes    <input type="checkbox"/> No  Is a community storm drain available?  <input type="checkbox"/> Yes    <input type="checkbox"/> No  Are drywells / infiltration trenching required?  <input type="checkbox"/> Yes    <input type="checkbox"/> No</p> <p><b>Decks / Exterior Stairs</b>  Specify decking material: _____  Deck sq ft = _____</p> <p><b>Roofing Material</b>  Specify Roofing Material: _____  How long is the warranty? _____ yrs  Roof surface sq ft = _____</p> <p><b>Windows and Skylights</b>  Specify manufacturer: _____  <table style="width:100%; border: none;"> <tr> <td style="border: none;"><input type="checkbox"/></td> <td style="border: none;">Aluminum</td> <td style="border: none;"><input type="checkbox"/></td> <td style="border: none;">Wood</td> </tr> <tr> <td style="border: none;"><input type="checkbox"/></td> <td style="border: none;">Vinyl</td> <td style="border: none;"><input type="checkbox"/></td> <td style="border: none;">Other</td> </tr> </table> </p>	<input type="checkbox"/>	Aluminum	<input type="checkbox"/>	Wood	<input type="checkbox"/>	Vinyl	<input type="checkbox"/>	Other	<p><b>Line No.</b></p> <p><b>Exterior Doors</b>  Number of ext doors: _____  Specify manufacturer: _____  <table style="width:100%; border: none;"> <tr> <td style="border: none;"><input type="checkbox"/></td> <td style="border: none;">Wood</td> <td style="border: none;"><input type="checkbox"/></td> <td style="border: none;">Metal</td> </tr> <tr> <td style="border: none;"><input type="checkbox"/></td> <td style="border: none;">Vinyl</td> <td style="border: none;"><input type="checkbox"/></td> <td style="border: none;">Other</td> </tr> </table> <p><b>Plumbing Rough</b>  Recirculation System?    <input type="checkbox"/> Yes    <input type="checkbox"/> No  Preheat System?        <input type="checkbox"/> Yes    <input type="checkbox"/> No  Supply lines will be:  <input type="checkbox"/> Copper            <input type="checkbox"/> PVC  Water heat source is:  <input type="checkbox"/> Gas                    <input type="checkbox"/> Elect  <input type="checkbox"/> Oil                      <input type="checkbox"/> Propane  Hot water tank size is _____ gal</p> <p><b>Electrical Rough</b>  What size service? _____ amp  Is there a gen tran system?  <input type="checkbox"/> Yes    <input type="checkbox"/> No</p> <p><b>Heating Rough</b>  <input type="checkbox"/> gas            <input type="checkbox"/> oil            <input type="checkbox"/> propane  <input type="checkbox"/> elec           <input type="checkbox"/> forced air  <input type="checkbox"/> in-floor radiant    <input type="checkbox"/> Air Conditioning</p> <p><b>Gas Piping</b>  Gas Utility Co phone # _____  List gas fixtures and appliances:  _____  _____</p> <p><b>Stereo System</b>  Describe components:  _____  _____</p> <p><b>Security System</b>  Describe Components:  _____  _____</p> </p>	<input type="checkbox"/>	Wood	<input type="checkbox"/>	Metal	<input type="checkbox"/>	Vinyl	<input type="checkbox"/>	Other
<input type="checkbox"/>	Aluminum	<input type="checkbox"/>	Wood														
<input type="checkbox"/>	Vinyl	<input type="checkbox"/>	Other														
<input type="checkbox"/>	Wood	<input type="checkbox"/>	Metal														
<input type="checkbox"/>	Vinyl	<input type="checkbox"/>	Other														

**Line No.**

**Computer / Tech System**  
Describe Components:  
\_\_\_\_\_  
\_\_\_\_\_

**Vacuum System**  
 Rough Only  Complete system

**Masonry**  
Describe material, location and sq ft  
\_\_\_\_\_  
\_\_\_\_\_

**Fireplace Unit**  
# of units=   
 Roof Vented  Direct wall vent

**Siding**  
Describe material, location and sq ft  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Stucco**  
Describe location and sq ft  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Gutters and downspouts**  
 Aluminum  Copper  
 Vinyl  Other \_\_\_\_\_

**Garage Doors / Opener**  
 Metal  Wood  Other  
Insulated?  Yes  No  
Describe number and sizes of doors:  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
How many openers?

**Septic Tank / Leach Lines**  
Do you have a qualified design?  
 Yes  No  
If so, please provide copy

**Sewer Connection**  
Utility Co phone # \_\_\_\_\_  
The distance from the structure to the public sewer line is  ft

**Line No.**

**Water Well**  
Water system will be hooked up to a :  
 private well  community well  
Permit has been issued to:  
 hook up to existing well  
 dig well  
If well is existing, provide copy of last inspection

**Water Connection**  
Utility Co phone # \_\_\_\_\_  
The distance from the structure to the community water is  ft

**Power Hook Up**  
Utility Co phone # \_\_\_\_\_  
Service will be:  
 Overhead  Underground  
The distance from the structure to the public power is  ft  
 Power will be supplied by a generator

**Garage Flatwork** Sq ft =

**Basement Flatwork** Sq ft =

**Driveway/Sidewalk Flatwork**  
Describe type of finish: \_\_\_\_\_  
Total sq ft =

**Patio Concrete**  
Describe type of finish: \_\_\_\_\_  
Total sq ft =

**Architectural Concrete**  
Describe type of finish: \_\_\_\_\_  
Total sq ft =

**Asphalt Paving**  
Describe location: \_\_\_\_\_  
Total sq ft =   
Gravel sub layer is  inches thick  
Asphalt layer is  inches thick

**Drywall**  
 textured  smooth wall  
Is basement dry walled?  Yes  No  
If so, is it  fire taped  finished  
Is garage dry walled?  Yes  No  
If so, is it  fire taped?  finished?

**Paint Interior**

Wall and ceiling finish is:

flat  semi-gloss  gloss

Doors and millwork will be  prefinished  
 stained/lacquered  painted

**Paint Exterior**

Deck will be:  sealed  stained  
 painted

**Wallpaper (List material and locations)**

**Hardwood Flooring**

Describe species, grade and size:

Will it be prefinished?  Yes  No

List locations and sq ft:

**Doors and Millwork**

Interior doors are:  hollow  solid  
Door faces are:  flush  paneled

# of interior doors:

Describe wood type:

Describe millwork:

base:

casing

Check features that will apply:

wainscote  crown mould  
 shadow box  wood mantel  
 mirror picture frame  other

**Cabinets**

Manufacturer:

Describe material:

Doors are:  paneled  flush face  
 stained and/or lacquered  painted

melamine  other

Hinge type:

**Countertops (Describe material, location and sq ft:)**

**Stair Parts**

open rail  wood balusters  
 wrought iron  other

**Tile (Describe material, location and sq ft:)**

**Linoleum / Vinyl (Describe location and sq ft:)**

**Appliances (List manufacturer and model #)**

Refrigerator   
Cook top   
Downdraft   
Microwave   
Range/oven   
Dishwasher   
Garbage Disposal   
Hood Vent   
Clothes Washer   
Clothes Dryer   
Freezer   
Other

**Rockery and Retaining Walls**

Describe material:

Describe design:

Wall will be  ft high

Wall will be  ft long

Is engineering required?  Yes  No

Is drainage required behind wall?

Yes  No

**Pool and Spa (Describe)**

**Light Fixtures** (Describe details)

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Site Lighting** (Describe details)

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Plumbing Fixtures**

(Describe manufacturer and material)

Sinks \_\_\_\_\_  
\_\_\_\_\_

Tub and shower \_\_\_\_\_

Shower stall \_\_\_\_\_

Jetted tub \_\_\_\_\_

Faucets/Trim \_\_\_\_\_

Toilets \_\_\_\_\_

Other \_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Carpet** (Describe material, location and sq yd)

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Carpet pad weight= \_\_\_\_\_ lb

**Window Coverings** (Describe material and location)

\_\_\_\_\_  
\_\_\_\_\_

**Fencing** (Describe material, location and lineal ft)

\_\_\_\_\_  
\_\_\_\_\_

**Landscaping**

Describe basic plan or show design on plot plan if budget is greater than \$2500.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Water Feature**

Yes  No

Show coverage area on landscape / plot plan

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Landscape Irrigation**

Yes  No

Borrower Signature: **X** \_\_\_\_\_ Date: \_\_\_\_\_

Borrower Signature: **X** \_\_\_\_\_ Date: \_\_\_\_\_

Contractor Signature: **X** \_\_\_\_\_ Date: \_\_\_\_\_